

Admin, LACO

Subject: FW: Draft transcript of EISC hearing on 16 May 2018
Attachments: AMEC Lithium and Battery Minerals Working Group.xlsx

From: Warren Pearce
Sent: Monday, 28 May 2018 3:52 PM
To: Worth, David
Cc: Graham Short ; Neil van Drunen
Subject: RE: Draft transcript of EISC hearing on 16 May 2018

Hi David,

Thank you for your letter. I have no changes to suggest.

- 1) AMEC has 19 member companies currently active in either the exploration or extraction of lithium and wider battery minerals chain. I have attached an excel file which includes the company name and key contacts.
- 2) The Kidman Resources / WA Lithium and SQM Processing facility is estimated to cost around \$400m, with a construction workforce of 200 and an operations workforce of 180. These figures are preliminary as no final plan has been approved.
- 3) AMEC considers that there are thousands of WA based jobs that can be created in the short to medium term through the development of a lithium and battery minerals industry. There are already 7 proposals (Tianqi, Albermarle, Kidman Resource & SQM, Neometals, Mineral Resources, Lithium Australia, Lepidico), to develop lithium processing or refining facilities in WA. and there are quickly emerging new proposals to develop processing or refining for other battery minerals such as Graphite (Mineral Commodities) and Nickel (NickelWest). Many of these jobs could be located in regional WA and this does not include the jobs that will be created in the construction and operation of new mines required to meet this growing demand.

For your easy reference I have copied a link to the State Government's (DMIRS) most recent edition of the Prospect Magazine – containing an article that neatly summarises many of the battery minerals projects currently in development or under consideration in WA (utilising information provided by the companies)

- http://www.dmp.wa.gov.au/Documents/About-Us-Careers/Prospect_March18.pdf

Thank you and kind regards

Warren

Warren Pearce | Chief Executive Officer



ASSOCIATION OF MINING AND EXPLORATION COMPANIES INC

6 Ord Street, West Perth WA 6005
PO Box 948, West Perth WA 6872

P: 1300 738 184 | +618 9320 5150

M.

E:

W: www.amec.org.au

Contact	Title	Company
Nic Earner	Managing Director	Alkane Resources Ltd
Chris Evans	Chief Operating Officer	Altura Mining Limited
David Flanagan	Executive Chairman	Battery Minerals Ltd
Tony Cooper	Managing Director	Comet Resources Limited
Phil Hoskins	Managing Director	Graphex Mining Ltd
Damian Hicks	Executive Director	Hannans Ltd
Guy Robertson	Company Secretary & CFO	Hastings Technology Metals Ltd
Mike Rosenstreich	Managing Director	Hexagon Resources Limited
Pip Darvall	Chief Executive Officer	Jindalee Resources Ltd
Martin Donohue	Managing Director	Kidman Resources Ltd
Dwayne Povey		Lincoln Minerals Limited
Adrian Griffin	Managing Director	Lithium Australia
Matthew Gauci	Managing Director	Metalicity Limited
Daniel Hastings	Business Development Manager	Mineral Commodities
Gary Gray AO	General Manager - External Affairs	Mineral Resources Limited
Chris Reed	Managing Director	Neometals Ltd
Ken Brinsden	Managing Director	Pilbara Minerals Ltd
David Crook	Managing Director	Pioneer Resources Limited
Michael Rodriguez	Chief Operating Officer	Poseidon Nickel Limited
Dan Lougher	Managing Director	Western Areas Ltd